## Issuer Attestation Letter for HRS Deposit in a Marijuana-Related Business

## **ISSUER LETTERHEAD**

AXOS Clearing, LLC
1200 Landmark Center
Suite 800
Omaha, NE 68102-191
To AXOS Clearing:
We understand the certain clients of [BROKERAGE FIRM] have delivered shares in [ISSUER NAME] (the "Company") to AXOS Clearing as negotiable free trading
Shares.
To assist with the deposit of these shares in a manner that is consistent with FinCEN guidance released February 14, 2014, we have agreed to provide the below attestations.
We hereby confirm that the Company is not:
<ol> <li>assisting in the distribution of marijuana to minors;</li> <li>participating in the diversion of marijuana from states where it is legal under state law in some form to other states;</li> </ol>
<ol> <li>contributing to adverse public health consequences associated with marijuana use</li> <li>facilitating the growing marijuana on public lands;</li> </ol>
5. facilitating the possession of marijuana on federal property;
6. facilitating the flow of revenue from the sale of marijuana to criminal enterprises;
<ol> <li>facilitating violence or the use of firearms in the cultivation and distribution of marijuana; and,</li> <li>using state-authorized marijuana activity as a cover or pretext for the trafficking of other illegal</li> </ol>
drugs.
Should you have any further questions, you may contact the Company at
[email] or [phone].
Sincerely,
Issuer Name:
Signature:
Print Name:
Title: