

# J H DARBIE & CO., INC.

Financial Services  
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[www.jhdarbie.com](http://www.jhdarbie.com)



MEMBER-FINRA-MSRB-SIPC

## Listed Securities Questionnaire

1. Account Name: \_\_\_\_\_
2. Account Number: \_\_\_\_\_
3. Account Address: \_\_\_\_\_
4. Issuer Name: \_\_\_\_\_
5. Issuer Symbol: \_\_\_\_\_
6. Number of Shares to be received, deposited or DRS in: \_\_\_\_\_ T.A. A/C # \_\_\_\_\_
7. Number of Shares to be received, deposited or DWAC'd in \_\_\_\_\_ T.A. A/C # \_\_\_\_\_
8. Number of Shares currently beneficially owned or controlled by client<sup>1</sup>: \_\_\_\_\_
9. List all Options, Warrants, other Derivative Securities, Promissory Notes, and other items readily convertible into equity and debt of the issuer beneficially owned or controlled by client (including family members, corporations, partnerships, etc):  
\_\_\_\_\_  
\_\_\_\_\_
- 9a. Provide the Aggregate Number of Shares that would be beneficially owned or controlled by client (including family members, corporations, partnerships, etc.), if Options, Warrants, Derivative Securities, Promissory Notes, etc., are converted to the equity securities of the issuer: \_\_\_\_\_
10. Where traded: \_\_\_\_\_
11. How did client acquire the shares: \_\_\_\_\_
12. When did client acquire the shares: \_\_\_\_\_
13. Is proof of payment provided for aquisition of the shares: Yes \_\_\_\_\_ No \_\_\_\_\_
14. Is the client now or has the client ever been an officer, director, control person, or person or entity who owns or controls 5% of the issued and outstanding shares of the issuer (for purposes of calculating 5%, the clients ownership and/or interest in anything readily convertible into shares of the issuer must also be considered): Yes \_\_\_\_\_ No \_\_\_\_\_
15. Were the shares issued to the client under an effective registration statement? Yes \_\_\_\_\_ No \_\_\_\_\_  
If so, please provide information regarding the type of registration statement:  
Date filed: \_\_\_\_\_ Effective Date: \_\_\_\_\_ File Number: \_\_\_\_\_ and evidence of issuance in accordance with the registration statement<sup>2</sup>: \_\_\_\_\_
16. Do the shares contain a restrictive legend: Yes \_\_\_\_\_ No \_\_\_\_\_

### Page 1 of 2 (Policy Questionnaire)

1. For question 8 please state the number of common shares client currently holds. For the purposes of this question, do not include common shares that client is entitled to convert through convertible instruments (that information will be disclosed in question number 9).
2. For question 15 please specify whether client acquired the shares in a registered transaction, or if client proposes to sell shares in a registered transaction (i.e. client is listed as selling shareholder in an S-1).

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## Listed Securities Questionnaire (cont'd)

17. For shares not issued in accordance with an effective registration statement, or in accordance with an exemption or exception from registration, please provide all documents and information (including an opinion of counsel) that support removal of the restrictive legend. Please also provide your understanding as to why the shares do not contain any restrictive legend and/or were issued in accordance with an exemption or exception from the registration requirements: \_\_\_\_\_
18. Is the issuer current in its reporting obligations:                      Yes                      No  
\_\_\_\_\_
19. Does the client have any relationship with the issuer or its subsidiaries:                      Yes                      No  
\_\_\_\_\_

\_\_\_\_\_  
Signature of CCO or Supervisory Principal

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of CCO or Supervisory Principal

\_\_\_\_\_  
Signature of Client (as required per correspondent)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Client